

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Special Financing, Inc.

Case No. 08-13888

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

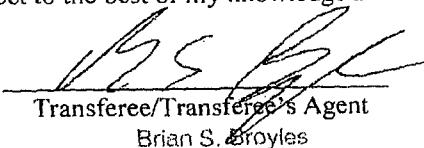
<u>Citigroup Financial Products Inc.</u> Name of Transferee	<u>Halcyon Loan Trading Fund LLC</u> Name of Transferor
Name and Address where notices to transferee should be sent: Citigroup Financial Products Inc. 1615 Brett Road, Bldg 3 New Castle, DE 19720 Attn: Brian Broyles Phone: 302-894-6175 Email: Brian.Broyles@citi.com	Court Claim # (if known): 66653 Amount of Claim Transferred: \$12,695,000.00 Allowed Amount of Claim Transferred: \$12,695,000.00 Date Claim Filed: May 20, 2010 Phone: 212-373-3000

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019
Attn: Jaime A. Madell
Phone: 212-373-3000
Email: jmadell@paulweiss.com

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: _____

Transferee/Transferee's Agent

Brian S. Broyles
Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 & 3571.

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Special Financing, Inc.

Case No. 08-13888

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 66653 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Partial Transfer of Claim Other than for Security in the clerk's office of this court on November 21, 2013.

<u>Halcyon Loan Trading Fund LLC</u> <u>Name of Transferor</u>	<u>Citigroup Financial Products Inc.</u> <u>Name of Transferee</u>
Address of Alleged Transferor:	Address of Transferee:
Halcyon Loan Trading Fund LLC c/o Halcyon Asset Management LP 477 Madison Avenue – 8 th Floor New York, New York 10022 Attention: Matt Seltzer Tel: 212-303-9487 Fax: 212-838-8299 Email: mseltzer@halcyonllc.com Email: pdesai@halcyonllc.com Email: jgreen@halcyonllc.com	Citigroup Financial Products Inc. 1615 Brett Road, Bldg 3 New Castle, DE 19720 Attn: Brian Broyles Phone: 302-894-6175 Email: Brian.Broyles@citi.com

With a copy to:
Richard Spears Kibbe & Orbe
One World Financial Center
New York, N.Y. 10281-1003
Attn: Paul Haskel
Telephone: 212-530-1823
phaskel@rsko.com

~ DEADLINE TO OBJECT TO TRANSFER ~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EXHIBIT D

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

**NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that \$12,695,000.00 of the claim against Lehman Brothers Special Financing Inc. set forth below (such portion being the "Transferred Claim"), of **Halcyon Loan Trading Fund LLC** ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
\$264,000,000.00	66653

has been transferred and assigned to **Citigroup Financial Products Inc.** ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$12,695,000.00 of the claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: Citigroup Financial Products Inc.
Address: 1615 Brett Road, Bldg 3
New Castle, DE 19720

Signature:
Name: Michael Eliason
Title:
Date:

Michael Eliason
Authorized Signatory

ASSIGNOR: HALCYON LOAN TRADING FUND LLC
By: Halcyon Offshore Asset Management LLC,
Its Investment Manager

Address: 477 Madison Avenue, 8th Floor
New York, NY 10022
Signature:
Name: James W. Sykes
Title:
Date:

James W. Sykes
Managing Principal

Signature:
Name: Aaron Goldberg
Title:
Date:

Aaron Goldberg
Chief Financial Officer